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Bringing software engineering best practices to data science and machine learning

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Agenda

- 1. Why bring software engineering best practices to data science (DS)/machine learning (ML)?
- 2. Software testing
- 3. Debugging
- 4. Recap



Why bring software engineering practices to data science/machine learning?



The opportunities and challenges of ML



Optimizing businesses with new efficiencies



Adding new capabilities to existing products



Inventing new areas and products



The opportunities and challenges of ML



Optimizing businesses with new efficiencies



Adding new capabilities to existing products



Inventing new areas and products



Encountering new (and old) challenges



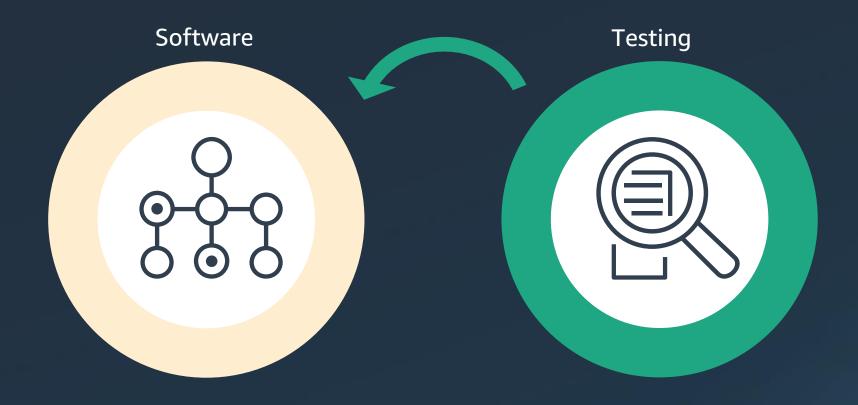
What can we do about it?

Data science and Best practices from machine learning software engineering Interpret and adapt

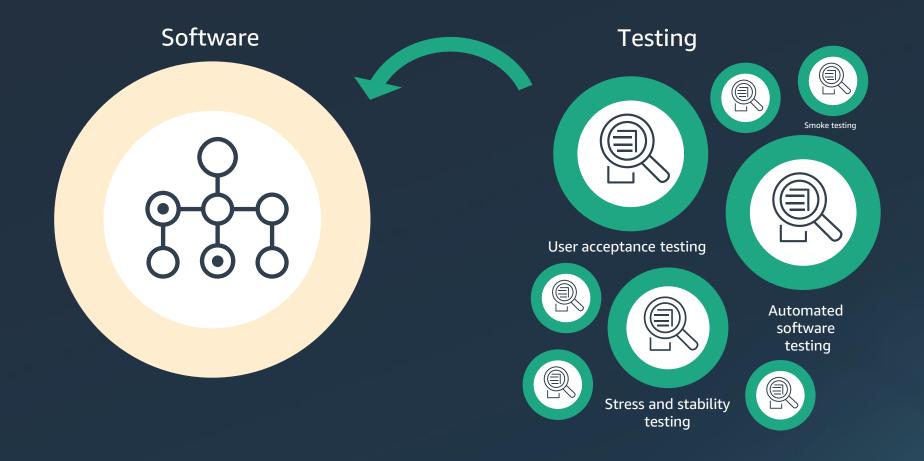


Testing

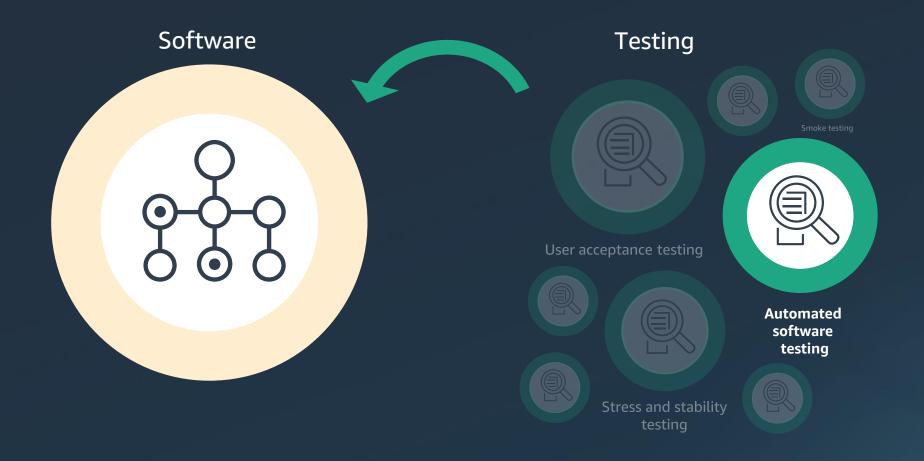




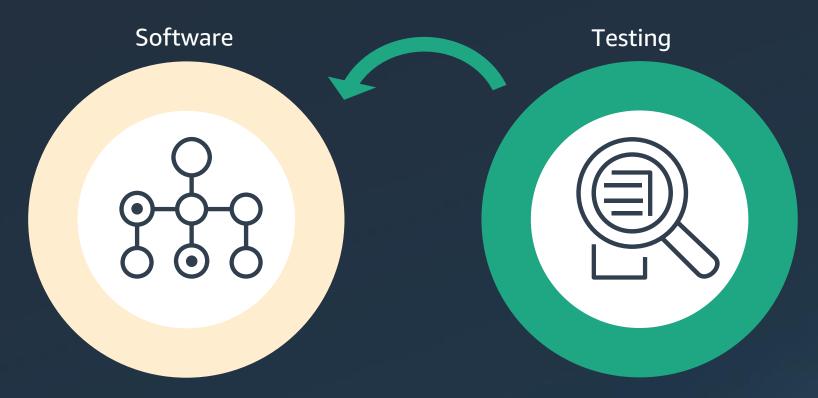












Can we stop our software doing the wrong thing?













Tests of our product <u>fea</u>tures



Tests of our external integrations



Tests of our functions and classes









Tests of our product features



Tests of our external integrations



Tests of our functions and classes



Builds a living spec of what your code does



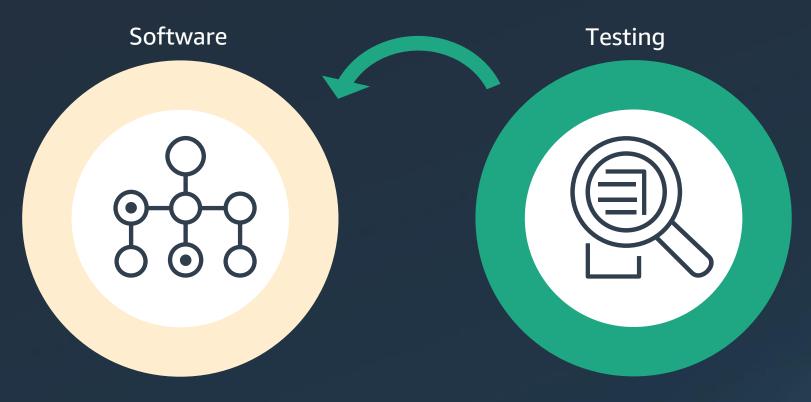
An analytical tool to assess the health of your code



...and significantly reduces bugs in your code!



Our project



How the computer does something

What *should* the computer be doing?



Test driven development

1. Write the test

3. Refactor the code

2. Write code to make the test pass



Applying tests to DS/ML



Standard test structure

1. Arrange

Define a situation
Specify the inputs
Specify the desired outputs

2. Act

Execute an action that we want to assess

3. Assert



	Unit tests	Integration tests	Acceptance tests
	Assess the core components of our code, e.g. functions and classes	Assess whether our code works with other code	Assess whether features of our code do what they are defined to do
Example			
Arrange			
Act			
Assert			

Scale of component being tested



	Unit tests	Integration tests	Acceptance tests
	Assess the core components of our code, e.g. functions and classes	Assess whether our code works with other code	Assess whether features of our code do what they are defined to do
Example	Testing for Pandas DataFrame column transformation		
Arrange			
Act			
Assert			
Act			

Scale of component being tested



Unit testing

Standard test structure

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Unit testing

Standard test structure

1. Arrange

Define a situation
Specify the inputs
Specify the desired outputs

2. Act

Execute an action that we want to assess

3. Assert

```
import pytest
import pandas as pd
import ourcode
def test upper limit transformation():
    # Arrange
    df_input = pd.DataFrame({"input_col": [1, 2, 3]})
    upper limit = 1
    df_expected_output = pd.DataFrame(
        {"expected output col": [True, False, False]})
    # Act
    df_output = ourcode.values_are_below limit(
        df=df input,
        column="input_col",
        upper_limit=upper_limit
```

Unit testing

Standard test structure

1. Arrange

Define a situation
Specify the inputs
Specify the desired outputs

2. Act

Execute an action that we want to assess

3. Assert

```
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import pandas as pd
import ourcode
def test upper limit transformation():
    # Arrange
    df_input = pd.DataFrame({"input_col": [1, 2, 3]})
    upper limit = 1
    df expected output = pd.DataFrame(
        {"expected output col": [True, False, False]})
    # Act
    df_output = ourcode.values_are_below limit(
        df=df input,
        column="input_col",
        upper limit=upper limit
    # Assert
    assert (
        df output["output col"]
        .equals(df expected output["df expected output"]))
```

	Unit tests	Integration tests	Acceptance tests
	Assess the core components of our code, e.g. functions and classes	Assess whether our code works with other code	Assess whether features of our code do what they are defined to do
Example	Testing for Pandas DataFrame column transformation		Testing a Lambda that gathers data and outputs a training set to a S3
Arrange	Define inputs and outputs to a DataFrame transformation function		
Act	Call the function		
Assert	Check that the outputs match expected outputs		

Scale of component being tested



Acceptance testing

1. Arrange

Define a situation
Specify the inputs
Specify the desired outputs

2. Act

Execute an action that we want to assess

3. Assert

```
import boto3
import json

lambda_client = boto3.client("lambda")
s3_client = boto3.client("s3")

def test_dataset_generation_lambda():
    # Arrange
    output_key = "test/test_dataset.csv"
    function_params = {
        "output_key": output_key
        }
}
```

Acceptance testing

1. Arrange

Define a situation
Specify the inputs
Specify the desired outputs

2. Act

Execute an action that we want to assess

3. Assert

```
import boto3
import json
lambda client = boto3.client("lambda")
s3_client = boto3.client("s3")
def test dataset generation lambda():
    output_key = "test/test_dataset.csv"
    function params = {
        "output_key": output key
    # Act
    lambda client.invoke(
        FunctionName="DatasetGenerationFunction",
        PayLoad=json.dumps(function_params)
```

Acceptance testing

1. Arrange

Define a situation
Specify the inputs
Specify the desired outputs

2. Act

Execute an action that we want to assess

3. Assert

```
import boto3
import json
lambda client = boto3.client("lambda")
s3 client = boto3.client("s3")
def test dataset generation lambda():
    # Arrange
    output_key = "test/test_dataset.csv"
    function params = {
        "output key": output key
    # Act
    lambda client.invoke(
        FunctionName="DatasetGenerationFunction",
        PayLoad=json.dumps(function params)
    # Assert
    assert output key in s3 client.list objects(
        Bucket="ExampleBucket", Prefix=output_key)
    # Can include further tests to assess format of produced dataset
```

	Unit tests	Integration tests	Acceptance tests
	Assess the core components of our code, e.g. functions and classes	Assess whether our code works with other code	Assess whether features of our code do what they are defined to do
Example	Testing for Pandas DataFrame column transformation	Testing that a SageMaker training job executes successfully	Testing a Lambda that gathers data and outputs a training set to S3
Arrange	Define inputs and outputs to a DataFrame transformation function		Define the parameters to our Lambda
Act	Call the function		Invoke the Lambda
Assert	Check that the outputs match expected outputs		Check that the Lambda ran and produced our outputs

Scale of component being tested



Integration testing

Standard test structure

1. Arrange

Define a situation
Specify the inputs
Specify the desired outputs

2. Act

Execute an action that we want to assess

3. Assert

```
from sagemaker.pytorch import PyTorch

def test_pytorch_training():
    # Arrange
    pytorch_estimator = PyTorch(
        "pytorch-train.py",
        instance_type="local",
        instance_count=1,
        framework_version="1.5.0",
        hyperparameters={"epochs": 2, "row_limit": 100}
)
```

Integration testing

Standard test structure

1. Arrange

Define a situation
Specify the inputs
Specify the desired outputs

2. Act

Execute an action that we want to assess

3. Assert

```
from sagemaker.pytorch import PyTorch
def test pytorch training():
    # Arrange
    pytorch estimator = PyTorch(
        "pytorch-train.py",
        instance type="local",
        instance count=1,
        framework_version="1.5.0",
        hyperparameters={"epochs": 2, "row_limit": 100}
     # Act
     pytorch estimator.fit({
         "train": "s3://my-bucket/path/to/training/data.csv",
         "test": "s3://my-bucket/path/to/test/data.csv",
     })
```

Integration testing

Standard test structure

1. Arrange

Define a situation
Specify the inputs
Specify the desired outputs

2. Act

Execute an action that we want to assess

3. Assert

```
from sagemaker.pytorch import PyTorch
def test pytorch training():
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        "pytorch-train.py",
        instance type="local",
        instance count=1,
        framework_version="1.5.0",
        hyperparameters={"epochs": 2, "row limit": 100}
     # Act
     pytorch estimator.fit({
         "train": "s3://my-bucket/path/to/training/data.csv",
         "test": "s3://my-bucket/path/to/test/data.csv",
     })
     # Assert
     # No explicit assert - the job running to completion is a pass.
     # We could also deploy an endpoint and test we get a response.
```

	Unit tests	Integration tests	Acceptance tests
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Example	Testing for Pandas DataFrame column transformation	Testing that a SageMaker training job executes successfully	Testing a Lambda that gathers data and outputs a training set to S3
Arrange	Define inputs and outputs to a DataFrame transformation function	Define the input parameters to a SageMaker training job	Define the parameters to our Lambda
Act	Call the function	Call the training job	Invoke the Lambda
Assert	Check that the outputs match expected outputs	Check that the training job ran successfully	Check that the Lambda ran and produced our outputs

Scale of component being tested



First steps



First steps



How do I start including tests?

Unit tests are often the most straightforward place to start.

Specifically, use *pytest* and write tests for Pandas transformations.



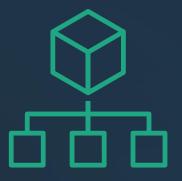
First steps



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How do I structure my tests?

One approach: write and install your own code as a Python package, and then have a separate "test" directory.



Structuring your tests

One approach: write and install your own code as a Python package, and then have a separate "test" directory.

```
mycode
   LICENSE.md
   README.md
   setup.py
   mycode
    ├─ __init__.py
    — models.py
    _ settings.py
    — transformations.py
   tests
    — unit_tests
       test_models.py
       test_settings.py
       test_transformations.py
    ___ acceptance_tests
       test_model_deployment.py
```





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If in doubt, copy from the greats!

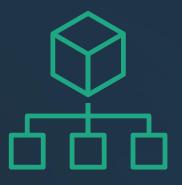




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One approach: write and install your own code as a Python package, and then have a separate "test" directory.

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Testing is making me write code differently.

Great!

Writing testable code encourages good practices, and makes deploying your code much easier.

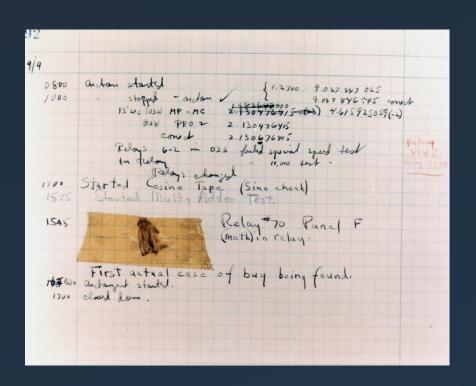


Debugging



What can we do about?

Debugging is the process of finding and resolving defects that prevent correct operation of a computer programs or a software. These defects are call bugs.



An actual bug (i.e. a moth) found in 1947 in one of the early computer, preventing correct operation. "bug" recorded and correct by Grace Hopper, a pioneer in computer programming



What can we do about?

Debugging includes (among the most common):

- Interactive debugging
- Testing
- Profiling

In this presentation, we are cover interactive debugging and testing.



The code writing loop

1. Write the code



3. Refactor the code With the insights from the previous phase



2. Execute and debug the code



Write the code

Code purpose:

 Element wise matrix division between matrix a and b

Expected output:

• c matrix written in a JSON file where c is defined as $c_{ij} = a_{ij}/b_{ij}$, without using the Einstein summation rule.

```
import numpy as np
 import json
 #-parameters
 lower bound = 1
upper bound = 4
 matrix shape = (2,4)
# create matrix
a = np.random.randint(lower bound, upper_bound, size=matrix_shape)
b = np.random.randint(lower bound, upper bound, size=matrix shape)
matrix loc = (
    np.random.randint(0, matrix_shape[0]-1),
np.random.randint(0, matrix_shape[1]-1)
b[matrix loc] = 0
# element wise matrix division
c = np.zeros(matrix shape)
for i in range(matrix shape[0]):
for j in range(matrix_shape[1]):
c[i,j] = a[i,j] / b[i,j]
#-generate the output
with open('output.json', 'w') as fw:
c as list = c.tolist()
json.dump({'c':c_as_list}, fw)
```

Write the code

Actual output

 The execution returns a divide by zero runtime warning (but still executes)

 The execution generates a non valid JSON with a list mixing data types

```
$ python program.py
program.py:22: RuntimeWarning:
divide by zero encountered in long_scalars
c[i,j] = a[i,j] / b[i,j]
```

How to debug - Static debugging

Static debugging

1. How to

Debugging by reading the code

2. Pros

Generally fast

2. Cons

- Works only with very simple cases
- Generally only feasible by highly experienced programmer
- Requires deep knowledge of the language syntax and mechanism

```
import numpy as np
import json
#-parameters
lower bound = 1
matrix shape = (2,4)
# create matrix
a = np.random.randint(lower bound, upper bound, size=matrix shape)
b = np.random.randint(lower bound, upper bound, size=matrix shape)
matrix loc = (
    np.random.randint(0, matrix shape[0]-1),
    np.random.randint(0, matrix shape[1]-1)
                                                  ... randomly setting
b[matrix loc] = 0
                                                  one element to 0
# element wise matrix division
c = np.zeros(matrix_shape)
for i in range(matrix shape[0]):
   for j in range(matrix_shape[1]):
        c[i,j] = a[i,j] / b[i,j]
                                                  Division by zero at
                                                  line 22, due to...
#-generate-the-output
with open('output.json', 'w') as fw:
    c as list = c.tolist()
    ison.dump({'c':c as list}, fw)
```

How to debug – printf() debugging

Printf() debugging

1. How to

 Debugging by adding print statement to the code and identify which print output is not correct

2. Pros

Relatively simple to implement

2. Cons

- Requires typing non necessary code
- Clean up required after debugging
- No interaction with the execution
- No debugging access to installed library

```
# create matrix
     a = np.random.randint(lower bound, upper bound, size=matrix shape)
     b = np.random.randint(lower bound, upper bound, size=matrix shape)
     # DEBUG: is there a zero in b?
                                                    First debug statement
     for i in range(b.shape[0]):
         for j in range(b.shape[1]):
             if b[i,j]==0:
                 print(f'DEBUG: zero found in b at position [{i}, {j}]')
     matrix loc = (
         np.random.randint(0, matrix shape[0]-1),
         np.random.randint(0, matrix shape[1]-1)
21
     b[matrix locl = 0
     #-DEBUG: is there a zero in b now?
                                                   second debug statement
     for i in range(b.shape[0]):
         for j in range(b.shape[1]):
             if b[i,j]==0:
                 print(f'DEBUG: zero found in b now, at position [{i}, {j}]')
     # element wise matrix division
     c = np.zeros(matrix shape)
     for i in range(matrix shape[0]):
         for j in range(matrix shape[1]):
             # DEBUG: division by zero?
                                                 third debug statement
             if b[i,j]==0:
                 print(f'zero found in b at [{i}, {j}]!')
             #-/DEBUG
            c[i,j] = a[i,j] / b[i,j]
```

How to debug – debugger

Debugger

What is a debugger?

A debugger is a program used to analyze the execution and debug another target program. A debugger generally can:

- Execute the code line by line (important for compiled language)
- Halt the target program at user demand or under condition (e.g. at a raised exception)
- Display memory content and modify it



How to debug – debugger

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- Display memory content and modify it

How does it work?

- A debugger compiles (if required) and runs the target code on an Instruction Set Simulator (ISS)
 which allows halt and analysis
- ISS is complex for complied language (e.g. C or Rust), but much simpler for scripting language (e.g. Python or Typescript)



How to debug – debugger

Debugger

What is a debugger?

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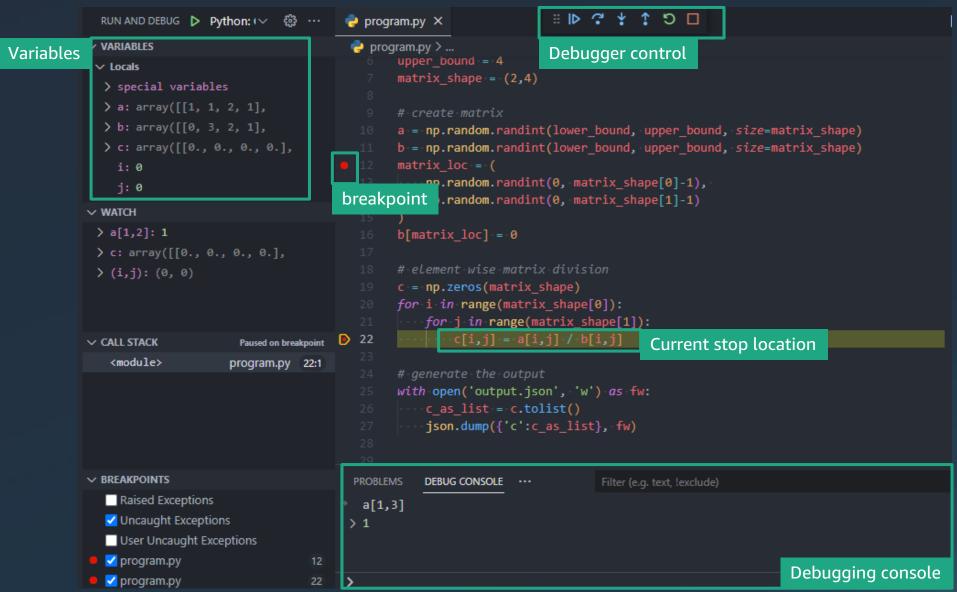
How does it work?

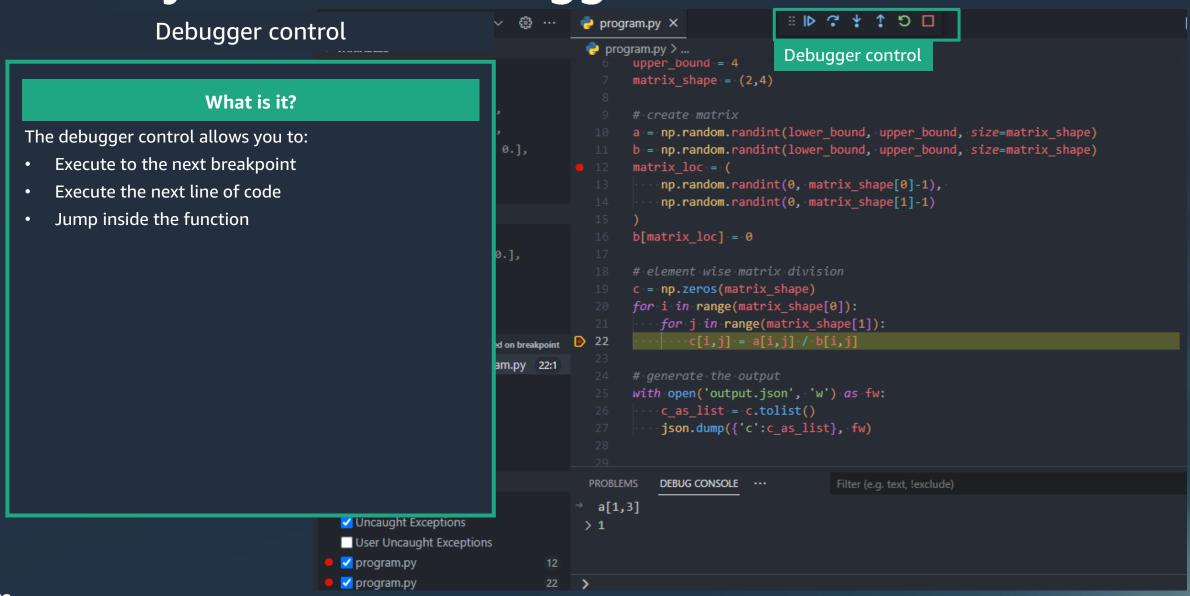
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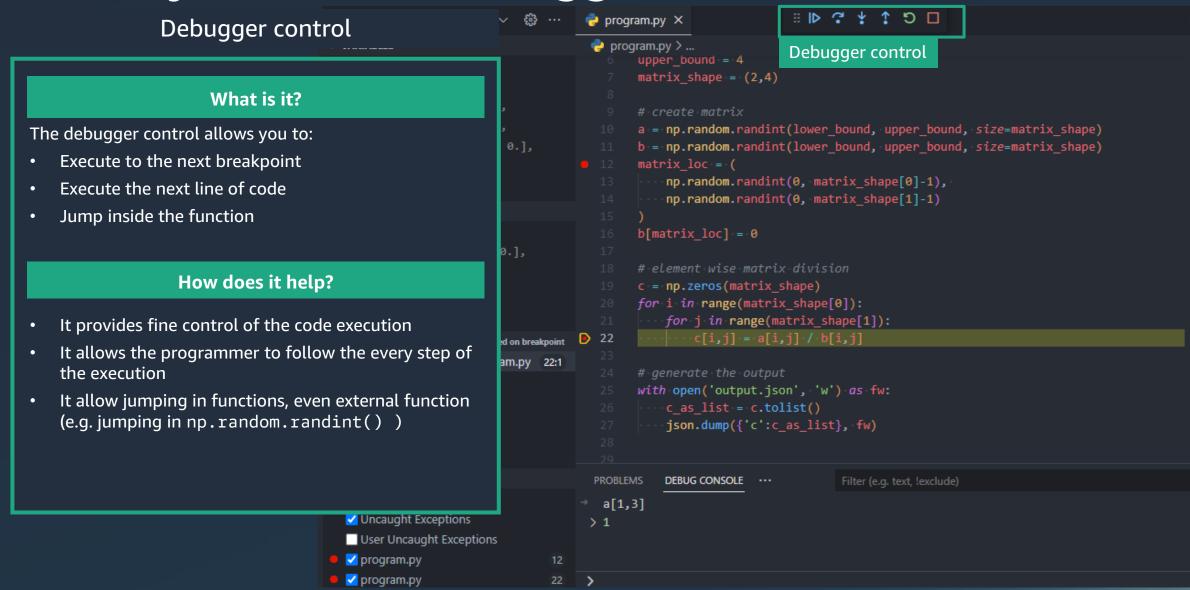
How to use it?

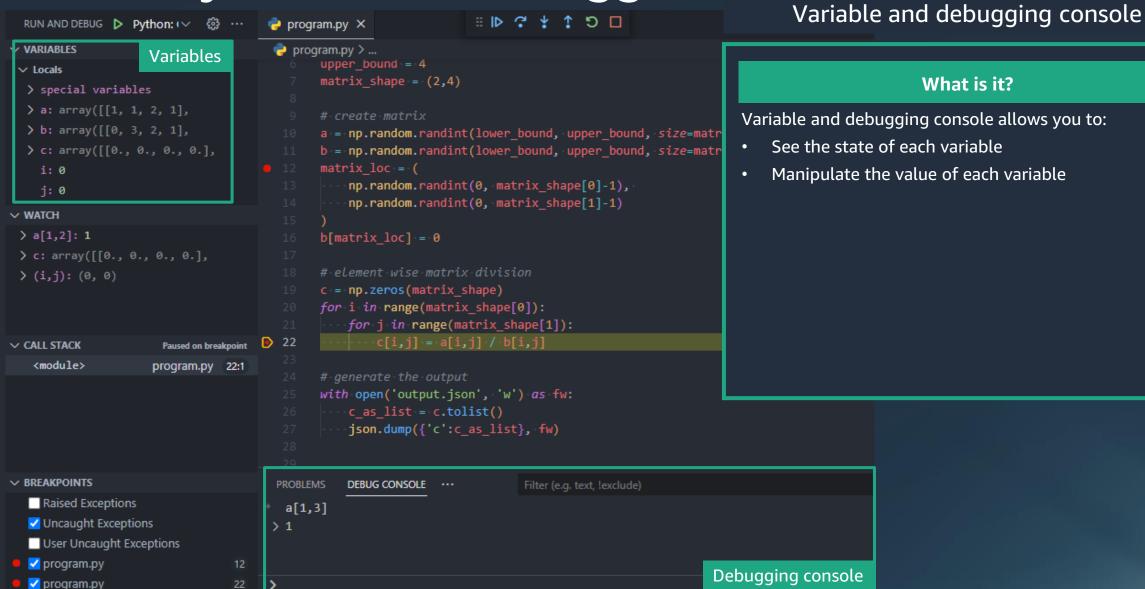
- Debugger program is overwhelmingly used within an Integrated Development Environment (IDE) such as Visual Studio Code, PyCharm or Vim
- In rare instances, debugger program can be in a Command Line Interface (CLI)



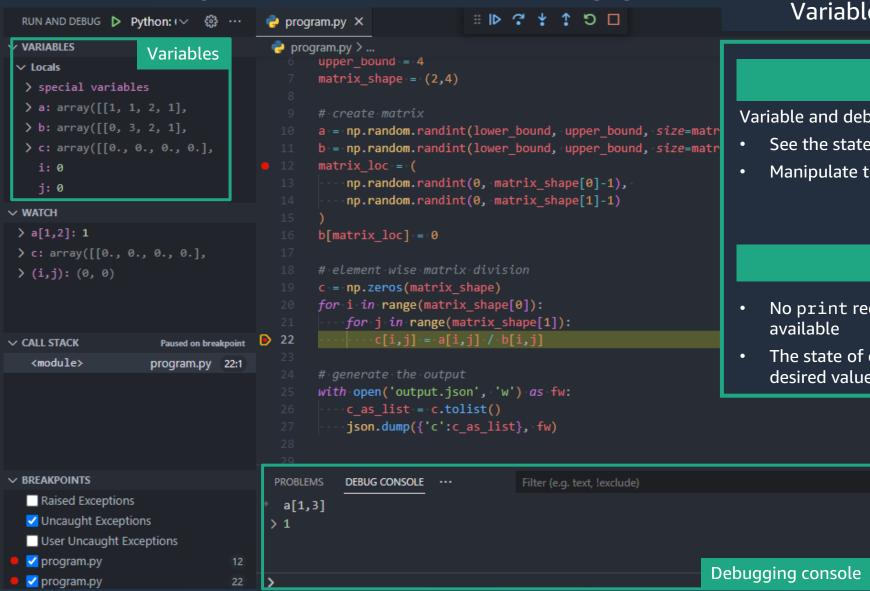












Variable and debugging console

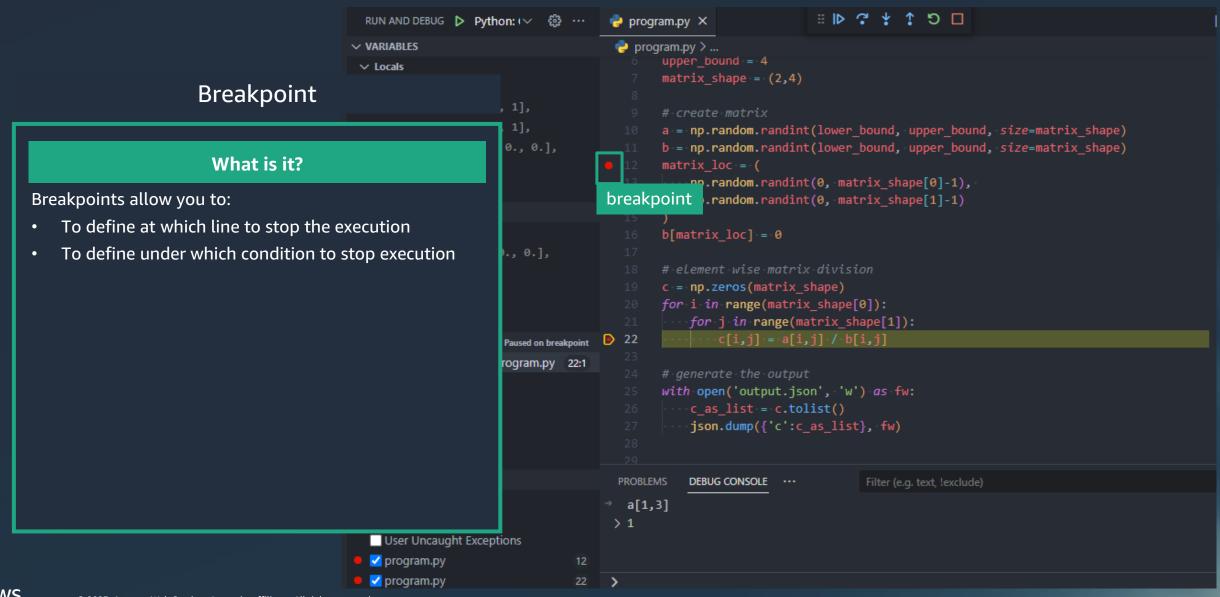
What is it?

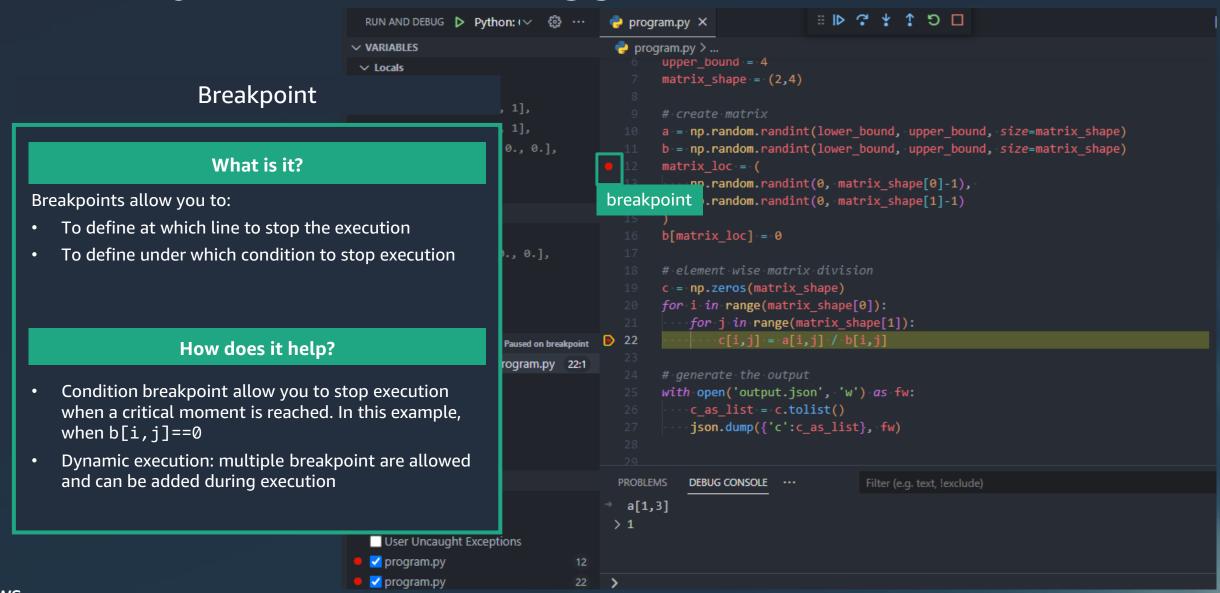
Variable and debugging console allows you to:

- See the state of each variable
- Manipulate the value of each variable

How does it help?

- No print required: the state of each variable is available
- The state of each variable can be manipulated to a desired value (real-time alteration of the execution)





Debugging a library

How to debug a library

Why debugging a library is different?

- A debugger can only run on a target program
- A library is not a program: it is a collection of statements (e.g. function class) which can be used in a program



Debugging a library

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How to not debug a library

• Write a specific program with the only purpose to be executed within a debugger (this not better than printf() debugging)



Debugging a library

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Why debugging a library is different?

- A debugger can only run on a target program
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How to not debug a library

 Write a specific program with the only purpose to be executed within a debugger (this not better than printf() debugging)

How to debug a library

- Use unit tests as the target program for the debugger
- Use breakpoints in the test code to jump into the library function to debug



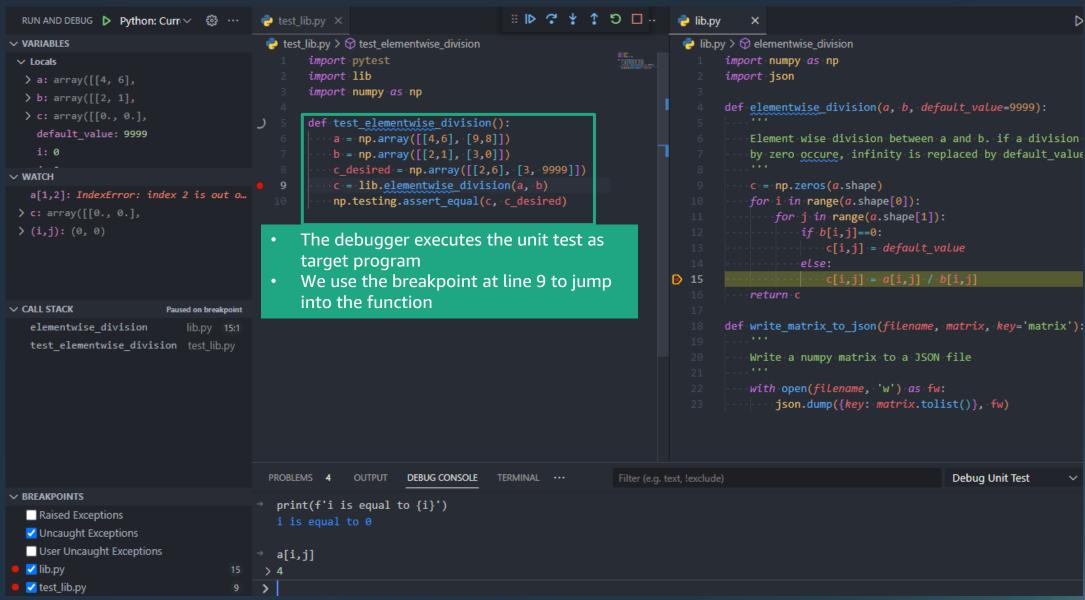
Refactoring our example into a library

Test_lib.pyUnit test for the elementwise_division function

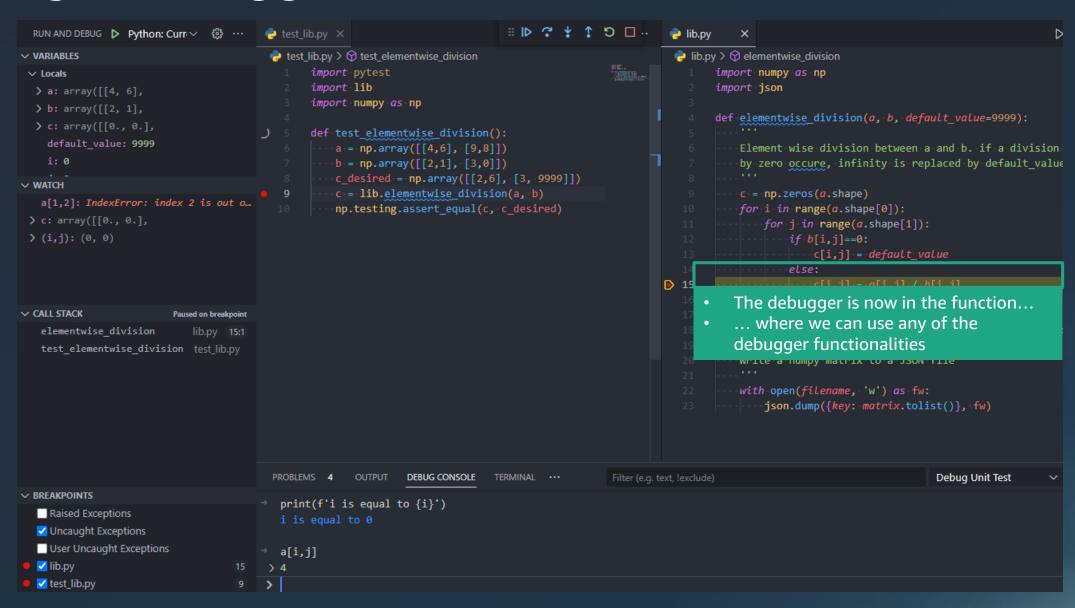
lib.py elementwise_division implementation

```
import numpy as np
import json
def elementwise division(a, b, default value=9999):
   Element wise division between a and b. if a division
   by zero occure, infinity is replaced by default value
   c = np.zeros(a.shape)
   for i in range(a.shape[0]):
 for j in range(a.shape[1]):
 if b[i,j]==0:
   c[i,j] = default value
 else:
 c[i,j] = a[i,j] / b[i,j]
   return c
def write matrix to json(filename, matrix, key='matrix'):
   Write a numpy matrix to a JSON file
   with open(filename, 'w') as fw:
       json.dump({key: matrix.tolist()}, fw)
```

Using a debugger with unit test



Using a debugger with unit test







How do I start debugging?

Your favorite IDE is very likely to have a visual debugger included.

If not, the debugger might be a extension or your "IDE" is actually a simple text editor

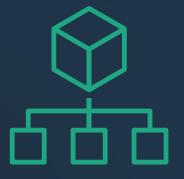




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When can I start debugging?

From the first line of code!

Debugger can be helpful to trace and debug unit test to

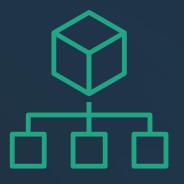




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When can I start debugging?

From the first line of code!

Debugger can be helpful to trace and debug unit test to



Why should I use a debugger?

Because it's the most powerful way to debug code...

...And when used with testing, they allow writing of better and more efficient code



Closing out



Recap

Why bring software engineering practices to DS/ML?

Applying testing to DS/ML

Debugging



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