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Building an intelligent document processing solution

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Agenda

- Common challenges in document processing
- Overview of Intelligent Document Processing (IDP) framework
- Step 1: Extract text using serverless architecture
- Step 2: Analyze using Amazon Comprehend
- Step 3: Verify human in the loop
- Key takeaways



Document processing challenges



Time-consuming/ Expensive



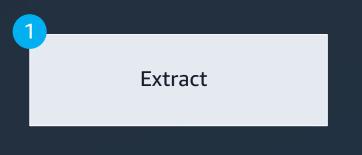
Quality of Optical Character Recognition (OCR)

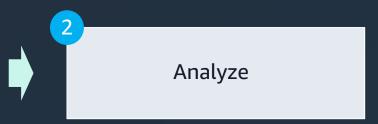


Scaling problem



Intelligent Document Processing (IDP) framework









Amazon Textract



Amazon Comprehend



Amazon Augmented AI (A2I)

Purpose-built APIs

- ✓ Raw text
- ✓ Table
- ✓ Key, value from forms
- ✓ Identify document fields
- ✓ Ask natural language queries

NLP capabilities

- ✓ Classify document
- Detect standard entities
- ✓ Detect custom entities
- Detect PII and mask PII
- ✓ Sentiment analysis

Automated workflow

- ✓ Condition checke.g. confidence < 50%
- ✓ Built-in rules
- ✓ Custom rules



Step 1: Extract text using serverless architecture

Input:

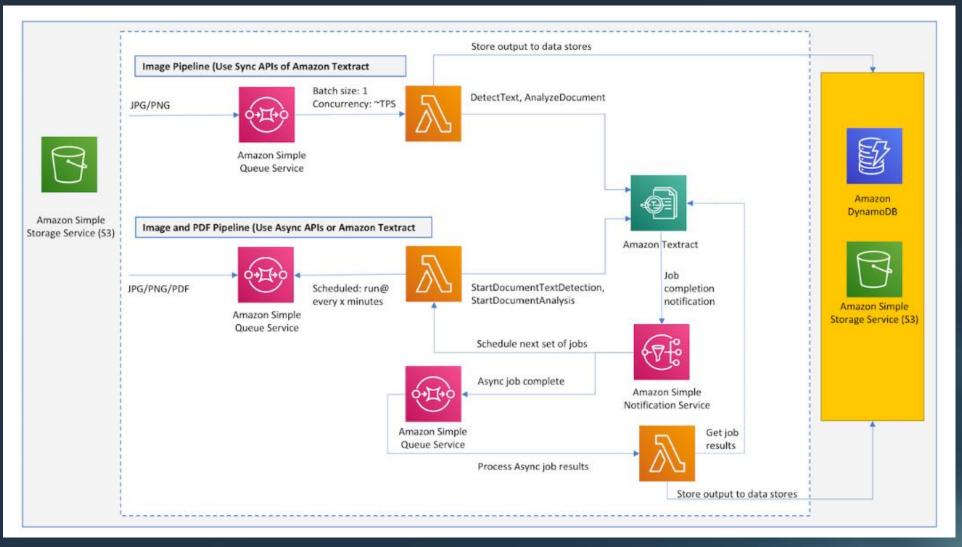
- Drop document in Amazon S3
- PNG, JPEG, TIFF, and PDF

Output:

- ✓ Raw text
- ✓ Table
- Key, value from forms (e.g. First Name: Michael)

APIs:

- ✓ Detect document text
- ✓ Table
- ✓ Form



https://github.com/aws-samples/amazon-textract-serverless-large-scale-document-processing



Demo 1: Extract text



Step 2: Analyze using Amazon Comprehend



Demo 2: Document classification

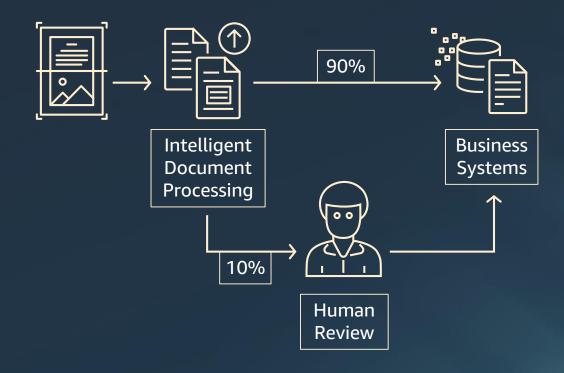


Step 3: Verify - human in the loop

Amazon Augmented AI (A2I) provides built-in human review workflows.

Criterion to start human review workflow:

- Confidence score < target
 - Key-value pair
 - Text within key-value pair
- Specific key or value missing
- Random sampling
- Custom rules



Demo 3: Web application for IDP



Key takeaways



Automate text extraction

Operational efficiency



Insights using AI/ML

Create business value



Human in the loop

Continual improvement



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Additional resources

Github repo for the serverless stack for OCR https://github.com/aws-samples/amazon-textract-serverless-large-scale-document-processing

2 min video

Automate data extraction and analytics from documents with machine learning

Blog post
Building an end-to-end intelligent document processing solution using AWS

Intelligent Document Processing workshop material https://catalog.us-east-1.prod.workshops.aws/workshops/c2af04b2-54ab-4b3d-be73-c7dd39074b20/en-US/



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Thank you!

